

FSC GCC Fixed Income Report

09/07/2024

OMAN



Issuer Name	Issue Date	Maturity	Maturity (Years from Today)	Coupon %	Bid Price	Ask Price	Yld to Mty Ask %	BBG Composite	Maturity Type	Curr		
Oman Government International Bond	01/08/2019	01/02/2025	0.57	4.875	99.10	99.55	5.70	BB+	AT MATURITY	USD		
Oman Government International Bond	08/03/2017	08/03/2027	2.66	5.375	99.10	99.63	5.52	BB+	AT MATURITY	USD		
Oman Government International Bond	08/03/2017	08/03/2047	22.66	6.500	99.75	100.53	6.45	BB+	AT MATURITY	USD		
Oman Government International Bond	15/06/2016	15/06/2026	1.93	4.750	97.97	98.45	5.61	BB+	AT MATURITY	USD		
Oman Government International Bond	17/01/2018	17/01/2028	3.52	5.625	99.90	100.48	5.47	BB+	AT MATURITY	USD		
Oman Government International Bond	17/01/2018	17/01/2048	23.52	6.750	102.08	102.77	6.52	BB+	AT MATURITY	USD		
Oman Government International Bond	25/01/2021	25/01/2031	6.55	6.250	103.01	103.65	5.58	BB+	AT MATURITY	USD		
Oman Government International Bond	25/01/2021	25/01/2051	26.55	7.000	105.23	106.04	6.52	BB+	AT MATURITY	USD		
Oman Government International Bond	28/10/2020	28/10/2027	3.30	6.750	103.18	103.71	5.50	BB+	AT MATURITY	USD		
Oman Government International Bond	28/10/2020	28/10/2032	8.30	7.375	110.67	111.28	5.65	BB+	AT MATURITY	USD		
Oman Sovereign Sukuk Co	15/06/2021	15/06/2030	5.93	4.875	97.08	97.73	5.33	BB+	AT MATURITY	USD		
Oman Sovereign Sukuk Co	31/10/2018	31/10/2025	1.31	5.932	100.57	101.06	5.07	BB+	AT MATURITY	USD		
Issuer Name	Issue Date	Maturity	Maturity (Years from Today)	Coupon %	Bid Price	Ask Price	Yld to Mty Ask %	BBG Composite	Maturity Type	Curr		
Bank Muscat SAOG	17/03/2021	17/03/2026	1.69	4.750	97.64	97.81	6.14	BB+	AT MATURITY	USD		
Lamar Funding Ltd	07/05/2015	07/05/2025	0.83	3.958	97.92	97.97	6.52	BB+	AT MATURITY	USD		
Mazon Assets Co SAOC	08/11/2017	08/11/2027	3.33	5.200	98.81	98.99	5.53	BB+	AT MATURITY	USD		
OMGrid Funding Ltd	16/05/2017	16/05/2027	2.85	5.196	97.58	97.83	6.04	BB+	AT MATURITY	USD		
QI SAOC	06/05/2021	06/05/2028	3.82	5.125	97.20	97.55	5.85	NR	AT MATURITY	USD		
Oryx Funding Ltd	03/02/2021	03/02/2031	6.57	5.800	99.23	99.59	5.88	BB+	AT MATURITY	USD		
Oztel Holdings SPC Ltd	24/04/2018	24/04/2028	3.79	6.625	101.82	102.10	5.99	BB	AT MATURITY	USD		
Issuer Name	Issue Date	Maturity	Maturity (Years from Today)	Coupon %	Bid Price	Ask Price	Yld to Mty Ask %	Next Call Date	Yld to Nxt Call %	BBG Composite	Maturity Type	Curr
Oman Arab Bank SAOG	04/06/2021	-	-	7.625	99.98	100.71	10.37	04/06/2026	7.21	-	PERP/CALL	USD

GCC Sovereign

Issuer Name	Issue Date	Maturity	Maturity (Years from Today)	Coupon %	Bid Price	Ask Price	Yld to Mty Ask %	BBG Composite	Maturity Type	Curr
Abu Dhabi Government International Bond	16/04/2020	16/04/2030	5.77	3.125	91.64	92.12	4.70	AA	AT MATURITY	USD
Abu Dhabi Government International Bond	03/05/2016	03/05/2026	1.82	3.125	96.35	96.74	5.03	AA	AT MATURITY	USD
Abu Dhabi Government International Bond	02/06/2021	02/06/2028	3.90	1.625	88.71	89.14	4.71	AA	AT MATURITY	USD
Abu Dhabi Government International Bond	15/09/2021	15/09/2051	27.18	3.000	67.12	67.83	5.23	AA	AT MATURITY	USD
Abu Dhabi Government International Bond	15/09/2021	15/09/2031	7.18	1.875	82.64	83.07	4.68	AA	AT MATURITY	USD
Abu Dhabi Government International Bond	11/10/2017	11/10/2047	23.26	4.125	84.36	85.12	5.24	AA	AT MATURITY	USD
Abu Dhabi Government International Bond	11/10/2017	11/10/2027	3.26	3.125	94.69	95.15	4.75	AA	AT MATURITY	USD
Abu Dhabi Government International Bond	30/09/2019	30/09/2049	25.23	3.125	69.86	70.58	5.24	AA	AT MATURITY	USD
Abu Dhabi Government International Bond	16/04/2020	16/04/2050	25.77	3.875	79.83	80.45	5.27	AA	AT MATURITY	USD
Abu Dhabi Government International Bond	02/09/2020	02/03/2031	6.64	1.700	82.74	83.19	4.67	AA	AT MATURITY	USD
Finance Department Government of Sharjah	28/07/2020	28/07/2050	26.05	4.000	65.20	66.11	6.79	BB+	AT MATURITY	USD
Finance Department Government of Sharjah	10/03/2021	10/03/2033	8.67	3.625	83.83	84.60	5.92	BB+	AT MATURITY	USD
Bahrain Government International Bond	30/09/2019	30/09/2031	7.23	5.625	94.14	94.87	6.52	B+	AT MATURITY	USD
Bahrain Government International Bond	25/01/2021	25/01/2051	26.55	6.250	83.41	84.28	7.64	B+	AT MATURITY	USD
Bahrain Government International Bond	24/11/2015	26/01/2026	1.55	7.000	100.98	101.58	5.91	B+	AT MATURITY	USD
Bahrain Government International Bond	25/01/2021	25/01/2033	8.55	5.250	89.38	90.12	6.79	B+	AT MATURITY	USD
Bahrain Government International Bond	25/01/2021	25/01/2028	3.55	4.250	93.95	94.66	5.94	B+	AT MATURITY	USD
Bahrain Government International Bond	16/09/2020	16/09/2032	8.19	5.450	92.22	92.99	6.57	B+	AT MATURITY	USD
Bahrain Government International Bond	18/11/2021	18/05/2034	9.86	5.625	90.41	91.11	6.88	B+	AT MATURITY	USD
Qatar Government International Bond	29/06/2000	15/06/2030	5.93	9.750	125.80	126.67	4.56	AA	AT MATURITY	USD
Qatar Government International Bond	24/11/2009	20/01/2040	15.53	6.400	112.30	113.09	5.16	AA	AT MATURITY	USD
Bahrain Government International Bond	20/09/2017	20/09/2029	5.20	6.750	101.58	102.33	6.22	B+	AT MATURITY	USD
Bahrain Government International Bond	17/09/2014	19/09/2044	20.20	6.000	82.54	83.39	7.62	B+	AT MATURITY	USD
Saudi Government International Bond	16/01/2019	16/01/2050	25.52	5.250	92.67	93.28	5.76	A+	AT MATURITY	USD
Saudi Government International Bond	17/04/2018	17/04/2025	0.77	4.000	98.81	99.15	5.13	A+	AT MATURITY	USD
Saudi Government International Bond	17/04/2018	17/04/2030	5.77	4.500	96.91	97.41	5.02	A+	AT MATURITY	USD
Saudi Government International Bond	16/01/2019	16/04/2029	4.77	4.375	97.37	97.85	4.88	A+	AT MATURITY	USD
Saudi Government International Bond	22/04/2020	22/10/2030	6.29	3.250	90.09	90.67	5.00	A+	AT MATURITY	USD
Saudi Government International Bond	22/04/2020	22/10/2025	1.29	2.900	96.90	97.29	5.11	A+	AT MATURITY	USD
Saudi Government International Bond	03/03/2021	03/03/2030	5.65	0.625	84.80	85.66	3.47	A+	AT MATURITY	EUR
Saudi Government International Bond	04/10/2017	04/03/2028	3.65	3.625	95.19	95.69	4.93	A+	AT MATURITY	USD

GCC Corporate

Issuer Name	Issue Date	Maturity	Maturity (Years from Today)	Coupon %	Bid Price	Ask Price	Yld to Mty Ask %	BBG Composite	Maturity Type	Curr
Emirates NBD Bank PJSC	05/04/2018	05/04/2028	3.74	7.370	102.44	103.19	6.38	A	AT MATURITY	USD
Emirates NBD Bank PJSC	10/07/2018	10/07/2025	1.00	7.267	100.64	101.14	6.08	A	AT MATURITY	USD
Emirates NBD Bank PJSC	15/11/2022	15/11/2027	3.35	6.807	100.71	101.47	6.29	A	AT MATURITY	USD
Emirates NBD Bank PJSC	16/06/2020	16/06/2025	0.94	7.908	101.50	101.97	5.73	A	AT MATURITY	USD
Emirates NBD Bank PJSC	20/02/2019	20/02/2026	1.62	7.369	101.22	101.81	6.16	A	AT MATURITY	USD
ADCB Finance Cayman Ltd	24/10/2019	24/10/2024	0.29	6.767	99.99	100.28	5.74	A	AT MATURITY	USD
Emirates NBD Bank PJSC	28/08/2020	28/08/2025	1.14	7.321	100.80	101.96	5.51	A	AT MATURITY	USD
MDGH GMTN RSC Ltd	01/11/2011	01/11/2041	17.31	6.875	115.32	116.13	5.42	AA	AT MATURITY	USD
First Abu Dhabi Bank PJSC	08/07/2019	08/07/2024	(0.00)	6.463	100.04	100.11	0.00	NR	AT MATURITY	USD
Abu Dhabi National Energy Co PJSC	27/10/2006	27/10/2036	12.30	6.500	111.56	112.31	5.14	AA-	AT MATURITY	USD
Abu Dhabi National Energy Co PJSC	27/10/2006	27/10/2036	12.30	6.500	111.43	112.18	5.15	AA-	AT MATURITY	USD
Finance Department Government of Sharjah	23/02/2023	23/11/2032	8.38	6.500	103.66	104.40	5.83	BB+	AT MATURITY	USD
DP World Ltd/United Arab Emirates	02/07/2007	02/07/2037	12.98	6.850	108.32	109.20	5.83	BBB	AT MATURITY	USD
CBB International Sukuk Co 7 SPC	05/04/2018	05/10/2025	1.24	6.875	100.91	101.53	5.56	B+	AT MATURITY	USD
Bapco Energies BSC Closed	07/11/2018	07/11/2024	0.33	7.625	100.06	100.19	6.93	NR	AT MATURITY	USD
Bapco Energies BSC Closed	07/11/2018	07/11/2028	4.33	8.375	106.43	107.08	6.47	NR	AT MATURITY	USD
CBB International Sukuk Programme Co WLL	13/10/2022	13/04/2028	3.76	6.500	100.78	101.55	6.03	NR	AT MATURITY	USD
CBB International Sukuk Programme Co WLL	14/05/2020	14/11/2024	0.35	6.250	99.88	100.32	5.26	B+	AT MATURITY	USD
CBB International Sukuk Programme Co WLL	18/04/2023	18/10/2030	6.28	6.250	102.27	102.99	5.67	B+	AT MATURITY	USD
Bapco Energies BSC Closed	25/10/2017	25/10/2027	3.29	7.500	102.34	102.56	6.62	NR	AT MATURITY	USD
GFH Sukuk Ltd	28/01/2020	28/01/2025	0.56	7.500	99.76	99.96	7.57	B-	AT MATURITY	USD

GCC Corporate

Issuer Name	Issue Date	Maturity	Maturity (Years from Today)	Coupon %	Bid Price	Ask Price	Yld to Mty Ask %	BBG Composite	Maturity Type	Curr
QNB Finance Ltd	02/12/2022	02/03/2028	3.65	6.845	100.48	101.06	6.48	-	AT MATURITY	USD
QNB Finance Ltd	02/08/2022	02/08/2027	3.06	6.872	100.25	100.92	6.50	NR	AT MATURITY	USD
QNB Finance Ltd	03/03/2020	03/03/2025	0.65	6.658	99.83	100.49	5.87	NR	AT MATURITY	USD
QNB Finance Ltd	05/12/2022	05/09/2028	4.16	6.883	100.80	101.39	6.47	-	AT MATURITY	USD
QIB Sukuk Ltd	07/02/2020	07/02/2025	0.58	6.948	100.59	100.99	5.21	NR	AT MATURITY	USD
QIB Sukuk Ltd	11/09/2019	11/09/2024	0.18	7.096	100.15	100.25	5.57	-	AT MATURITY	USD
QIB Sukuk Ltd	12/09/2019	12/09/2024	0.18	7.105	100.15	100.25	5.61	-	AT MATURITY	USD
QNB Finance Ltd	15/09/2020	15/09/2025	1.19	6.801	99.82	100.41	6.42	-	AT MATURITY	USD
QNB Finance Ltd	17/03/2023	17/03/2028	3.69	6.707	100.07	100.64	6.48	-	AT MATURITY	USD
QNB Finance Ltd	20/01/2023	20/01/2028	3.53	6.820	100.14	100.85	6.52	-	AT MATURITY	USD
QNB Finance Ltd	25/01/2021	25/01/2026	1.55	6.505	99.36	100.02	6.48	-	AT MATURITY	USD
QNB Finance Ltd	29/07/2021	29/07/2026	2.05	6.311	99.02	99.66	6.45	-	AT MATURITY	USD
QNB Finance Ltd	30/03/2023	30/03/2026	1.72	6.808	99.92	100.53	6.45	-	AT MATURITY	USD
Dar Al-Arkan Sukuk Co Ltd	07/07/2022	07/02/2026	1.58	7.750	100.27	100.58	7.35	NR	AT MATURITY	USD
Dar Al-Arkan Sukuk Co Ltd	26/02/2020	26/02/2027	2.63	6.875	99.14	99.40	7.13	NR	AT MATURITY	USD
Dar Al-Arkan Sukuk Co Ltd	15/10/2019	15/02/2025	0.61	6.750	99.60	99.77	7.14	NR	AT MATURITY	USD
Dar Al-Arkan Sukuk Co Ltd	25/07/2023	25/02/2029	4.63	8.000	102.81	103.07	7.20	NR	AT MATURITY	USD
SNB Funding Ltd	09/02/2023	09/02/2033	8.59	7.157	101.64	102.48	6.74	-	AT MATURITY	USD
SNB Funding Ltd	26/01/2023	26/01/2028	3.55	6.806	100.81	101.46	6.31	-	AT MATURITY	USD
SNB Funding Ltd	22/11/2022	22/11/2027	3.37	6.858	101.12	101.65	6.28	-	AT MATURITY	USD
SNB Funding Ltd	14/02/2023	14/02/2030	5.60	6.857	100.47	101.27	6.55	-	AT MATURITY	USD
SNB Funding Ltd	01/03/2023	01/03/2033	8.64	6.115	100.61	101.08	5.94	-	AT MATURITY	AUD
SNB Funding Ltd	07/09/2022	07/09/2027	3.16	6.559	100.26	100.66	6.29	-	AT MATURITY	USD

Disclaimer

This report has been prepared by research department - Financial Services Co., and is provided for information purposes only. Under no circumstances is to be used or considered as an offer to sell or solicitation of any offer to buy. While all reasonable care has been taken to ensure that the information contained therein is not untrue or misleading at the time of publication, we make no representation as to its accuracy or completeness and it should not be relied upon as such, and the FSC accepts no responsibility whatsoever for any direct or indirect consequential loss arising from any use of this report or its contents. All opinions and estimates included in this document constitute FSC's Research department judgment as of the date of production of this report, and are subject to change without notice. This report may not be reproduced, distributed or published by any recipient for any purpose.